

ADDITIONAL ACCOUNT SIGNATORY FORM

Please use black or blue ink and print within the boxes in CAPITAL letters. Mark all answer boxes with a cross (X)

1. ACCOUNT SIGNATORY IDENTIFICATION (Only applicable to new signatories)

If you have not already done so you will need to complete our Identification Procedure form. You will need to lodge this information at the same time as this application to enable your application to be processed.

2. ACCOUNT SIGNATORY DETAILS

Account Signatory

Title

Given Names

Surname

Date of Birth

Account Signatory

Title

Given Names

Surname

Date of Birth

Home Address

Suburb

State Post Code

Home Address

Suburb

State Post Code

Postal Address
(if different to above)

Suburb

State Post Code

Postal Address
(if different to above)

Suburb

State Post Code

Email:

Email:

Home Phone

Home Phone

Work Phone

Work Phone

Mobile:

Mobile:

SIGNING AUTHORITY

For joint accounts please indicate your required signing authority. If this section is left blank, The ASDF will nominate that only one signature is required to operate your account:

One signature required

Two signatures required

3. DECLARATION

I/We apply for an account of the type nominated with the Anglican Savings and Development Fund and agree that:

- The information I/we have provided in this application is true and correct.
- I/we have read the Terms and Conditions contained in this document.
- If I/we have received the Term and Conditions from the internet or other electronic means, I/we declare that I/we have received it personally, or a printout of it, accompanied by or attached to this application form.
- I/we are subject to the Terms and Conditions as amended from time to time.
- I/we have no reason to suspect that the investment lodged with this application form or any subsequent investment is or will be derived from or related to any money laundering, terrorism financing or other illegal activities.
- If I/we have elected to have our initial investment made by direct debit, I/we authorise the Anglican Savings and Development Fund (User ID: 383750) to debit the nominated account with the initial investment I/we have elected in Section 4. I/we have read the Direct Debit Client Service Agreement attached to this document, and agree with those Terms and Conditions. I/we acknowledge that this authority will remain in force until the Anglican Savings and Development Fund receives written notice to cancel/alter this authority.

Please sign below confirming that all information being forwarded is correct. All account signatories must sign and date this application form.

Signature of Account Signatory

Signature of Account Signatory

Print Name

Print Name

Date

Date

PRIVACY STATEMENT

Access and usage of all information collected by the Anglican Savings and Development Fund is governed by our Privacy Policy. Full details of this policy are available on our website www.asdf.org.au. If you are a signatory to an investment we collect and use your information to substantiate your identity and enable us to provide and manage that investment. If you are an acceptable certifier we may also use your information to substantiate the signatory's identity. We may also use your information to provide you with details about other products provided by the Anglican Savings and Development Fund unless you explicitly instruct us in writing not to do so. We do not provide your information to any other organisation without your consent, other than to those organisations that provide administrative or other operational services to the Anglican Savings and Development Fund.

After completing this form, please attach to Account Application Form and forward to:

**Anglican Savings and Development Fund
PO Box 817
Newcastle NSW 2300**

PH: 02 4926 3733

FAX: 02 4926 1968

EMAIL: asdf@newcastleanglican.org.au